

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 199/2020/PD-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 11th May 2020

“Re: The buyback of all the Second Bonds in 2019”

To:

- HA NOI STOCK EXCHANGE,
- THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback before maturity of all the Second Bonds in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 1,000,000,000 (*One billion*) VND/bond
- Total issue value : 99,000,000,000 (*ninety-nine billion*) VND
- Outstanding value : 99,000,000,000 (*ninety-nine billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 12% per year
- Issue date : 4th June 2019
- Maturity date : 4th June 2020
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions.
Except for forced redemption due to violations of the commitments/obligations/conditions/agreements under the Bonds’ Terms and Conditions, principal at par value and interests shall be paid in one lump sum on the maturity date.
- Number of redeemed bonds : 99 (*Ninety-nine*) Bonds
- Buyback price : 1,000,000,000 (*One billion*) VND/Bond
- Total buyback value : 99,000,000,000 (*ninety-nine billion*) VND
- Date of implementation : 4th June 2020
- Date of payment : 4th June 2020

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]